

INVEST IN

RENEWABLE DIESEL AND JET FUEL MADE FROM WASTE

American Technology Bringing
Sustainable U.S. Energy Independence



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EMERGING FUELS
TECHNOLOGY

The Current State of Transportation Fuels

Today's world runs on fossil fuels. U.S. transportation emitted more than

3,518,577,700,000 lbs.

of CO₂ Eq. in 2020.¹



TRUCKING

U.S. heavy trucks accounted for more than **400 million tons of CO₂ in 2020.**²



CARGO SHIPPING

Cargo shipping worldwide accounted for **more than 1 billion tons of CO₂ in 2018.**³



CARGO & PASSENGER FLIGHTS

Worldwide passenger and cargo flights are estimated to have produced **more than 900 million tons of CO₂.**⁴

¹⁻²EPA, "Inventory of U.S. Greenhouse Gas Emissions and Sinks: 1990–2020" 2021

³IMO, "Fourth Greenhouse Gas Study 2020" 2020

⁴ICCT, "CO₂ Emissions from Commercial Aviation 2013, 2018, and 2019" 2020

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EFT's Patented Technology

EFT transforms waste into renewable fuel.

- ✓ EFT produces jet and diesel fuels that are compatible with **today's** engines.¹
- ✓ Our plan for America's energy leadership:
 - Modular plants
 - Nationwide production



EFT can position America as a leader in renewable fuel technology.

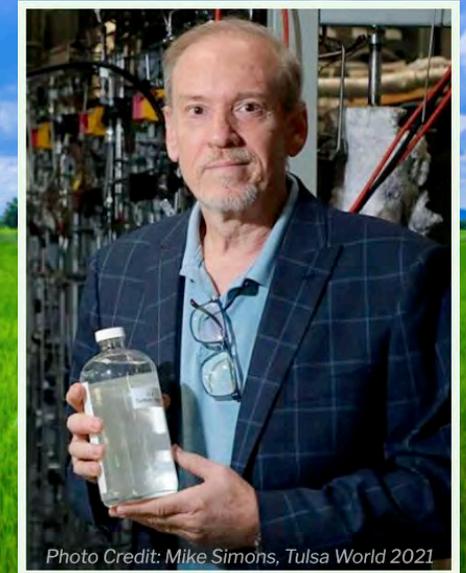


Photo Credit: Mike Simons, Tulsa World 2021

KENNETH AGEE,
Founder & President
of Emerging Fuels Technology

¹ Wired "[Want Electric Ships? Build a Better Battery](#)", 2020

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Our Three Bottom Lines

We offer our investors **three bottom lines**:



PROFITS

Your investment can help save the world—and potentially generate impressive returns. Our cost-efficient, modular designs aim to produce sustainable profits. Not only that but the market for jet fuel and diesel is immense with the **jet fuel market alone being \$179.2 Billion in 2018 and is expected to grow 3.5% per year.**¹



CARBON-NEUTRAL, CARBON-NEGATIVE, AND LOW-CARBON DROP-IN FUELS

Our technology yields low-emission fuels that are **compatible with existing engines and machinery**. Simply replace current fuels with ours!



REDUCTION IN GREENHOUSE GAS EMISSIONS

Rising greenhouse gas emissions are a global crisis. With EFT's groundbreaking technology, **the world can transition to cost-efficient renewable fuels** derived from the world's waste.

¹ Allied Market Research, 2020

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Solving Today's Transportation Emissions Problem Today

It will take too long to replace our current transportation infrastructure—and that is assuming the appropriate tech is here.

1. While electric vehicles can lower emissions, the source of their electricity is not necessarily clean. Often, electricity coming from outlets is made in coal burning plants.¹
2. Mining for minerals used in batteries is destructive to the environment.²
3. We don't have the infrastructure necessary for a mass transition to electric transportation.
4. The world's cargo cannot be moved through electric vehicles. Cargo ships and planes cannot run sustainably on battery power.³

EFT's diesel and jet fuels work with today's engines.

¹⁻²Foreign Policy, "[Green Energy's Dirty Secret: Its Hunger for African Resources](#)" 2022

³Wired, "[Want Electric Ships? Build a Better Battery](#)" 2020

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How We Transform Waste into Sustainable Fuels



EFT fuel is not currently available at gas stations.

It's true—the world's trash is our treasure.

Our patented technology converts greenhouse gases emitted by manure, wastewater, landfills, and more into fully renewable fuels. **We transform waste into drop-in fuels compatible with today's engines,** ensuring cost-efficiency and scalability.

Where others see waste, we see the raw ingredients of transportation fuels.

Our modular technology does not require the creation of new plants. Rather, it can be added to existing wastewater treatment plants, landfills, and farms. Our designs are easy to construct, produce an impressive amount of fuel, and can operate completely autonomously.

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Why Harness Methane and CO₂?

THEY'RE HARMFUL

Greenhouse gases from landfills, farms, and wastewater contributes both methane and CO₂ to our atmosphere. Methane is released from the flares at oil and gas wells. Being **28 times more harmful than CO₂ as a greenhouse gas**, it is far more dangerous for our environment. EFT's technology captures both methane and CO₂ emissions producing low-carbon fuel.

THEY'RE ABUNDANT AND UNWANTED

Between landfills, gas flares, livestock, and wastewater, **America has an untapped energy resource** that could accelerate the transition to a green, renewable economy. Since these gases are being produced from waste, the cost can be lower to make EFT's fuel than standard petroleum refinement.

THEY CAN BE EASILY TRANSFORMED, THANKS TO EFT

Using our patented technologies, our BioGTL and FlareBuster[®] products take methane and CO₂ and turn them into high quality transportation fuels.

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What are the Sources?



DECAYING MATTER:

Wastewater, manure from farms, and landfills release methane and CO₂ into the atmosphere. When carbon is extracted from these waste sources, the decay process ends; this carbon, when combined with hydrogen, then yields fuel.



GAS FLARES:

When natural gas and oil are extracted from the Earth, excess methane and CO₂ are burned—like decaying matter, this is an untapped resource for jet and diesel fuel. EFT's technology poses an environmental and market opportunity to use gas wasted in fossil fuel production to make low-emission fuels.

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BioGTL: The Small Plant Advantage

THE PROBLEM

Most of today's renewable energy plants are massive. As a result, they require significant time and capital to construct and operate. These plants are difficult to replicate, often being designed for a specific location, require substantial amounts of custom engineering, and on-site construction.

OUR SOLUTION

Our plants are modular, efficient, and autonomous. We can produce fuel from a myriad of waste sources across the country and around the world.

LET'S BE PRACTICAL

We believe our low-cost modular design delivers **the lowest capital expenditure per unit** of delivered fuel. The EFT BioGTL plant is designed for remote, unmanned operations.

READ OUR WHITEPAPERS

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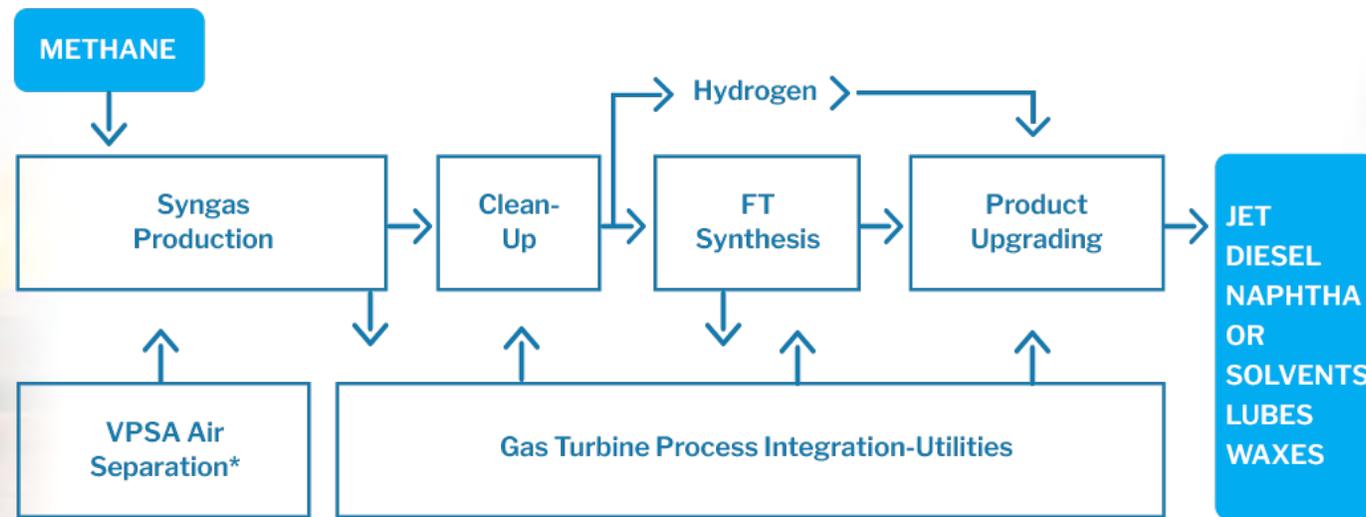
EFT's FISCHER-TROPSCH MODULE



FlareBuster®: Transforming Methane into Fuel

We don't just deal in waste; we are able to produce fuel from gas flares. Gases generated by the coal and crude oil extraction processes are often discarded, releasing methane into the air, which can be **28 times more harmful than CO₂**.

EFT's FlareBuster® is efficient—it generates its own power, does not require water, and is monitored by satellite. Moreover, it is built entirely from truckable modules that can be disassembled and transported with relative ease.



*VPSA - Vacuum Pressure Swing Adsorption



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A Management Team with Decades of Experience



KENNETH AGEE

Kenneth Agee, Founder & President, has a background in crude oil refining and natural gas processing. In 1984 he formed Syntroleum Corporation, a publicly traded company where he held the position of CEO and did extensive gas to liquids (development with several large oil companies between 1990 and 2007).

In 2007, Mr. Agee formed EFT where he has worked to establish a growing contract research and technology licensing business while developing novel approaches to FT catalysis, reactor design, process integration and product upgrading that will significantly reduce the construction and operating cost of small, modular plants. Mr. Agee holds a degree in Chemical Engineering from Oklahoma State University and is listed on 26 issued U.S. patents and 3 pending patents.

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MARK AGEE

Mark Agee, VP of Business Development and Licensing has spent his entire career growing technology companies, from start up through IPO, having taken two companies public. Mr. Agee was one of the original investors in Syntroleum founded by his brother Kenneth Agee in 1984. Ten years later, he joined the company as VP of Finance and later became its President/COO. During his tenure with Syntroleum he negotiated several partnerships, joint R&D agreements and license agreements with 7 international oil companies. He led Syntroleum's public offering in 2000. Mr. Agee's involvement with EFT began in 2010 where he has focused primarily on business development, strategy and Licensing. He holds a degree in chemical engineering from the University of Tulsa and is listed on 10 issued US patents all in the field of synthetic or renewable fuels.

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ED HOLCOMB

Mr. Holcomb, Chief Accounting Officer, has eight years of public accounting and 31 years of corporate finance experience. He has held positions of VP of Finance, Chief Accounting Officer, and Controller prior to joining EFT and has over 10 years directing the SEC reporting at Docucorp International, EXE Technologies and Memorex Telex. Mr. Holcomb is a CPA and holds a BSBA degree majoring in Accounting from the University of Tulsa.

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RONNIE YOUNG

Mr. Young, Lab Manager, joined Syntroleum Corporation as a supervisory chemist after graduate school and later transitioned to EFT after EFT acquired the laboratory assets. He has a background in oil and gas production and farming/ranching. While earning a M.S. in Chemistry from the University of Oklahoma, he gained applicable experience in the synthesis, handling, and characterization techniques for air and moisture sensitive materials. As the lab manager for EFT, he continues to direct lab operations which have expanded beyond small scale to various pilot plant reactor designs and capabilities. Additionally, he has worked to make improvements in FT catalyst formulation, preparation, and characterization methods in support of two commercial catalyst manufacturers. That effort led to standardized production methods and the production of over 150 MT of the EFT proprietary TL-8 catalyst for our licensees.

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JAMES W. ENGMAN

Mr. Engman, Technical Services Manager, has spent the last 20+ years working in the laboratory supporting the development of Fischer-Tropsch catalyst and related process technologies. Mr. Engman has managed the catalyst development laboratory for both Syntroleum and EFT. During his time as Laboratory Manager, Mr. Engman provided technical support for both our FT reactor and catalyst development activities and our extensive hydro-processing development activities. This included developing catalyst and process parameters for production of jet, diesel, solvents and base oils. Prior to his work in the Fischer-Tropsch world, Mr. Engman was the Laboratory Director for National Analytical Laboratories an environmental testing service laboratory. Mr. Engman holds a B.S. in Biochemistry from the University of Minnesota and an M.S. in Chemistry from St. Mary's University of Texas.

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Investment Specifics

Our Regulation A+ offering is open to investors of **all wealth and experience levels**. At EFT, we believe that the entire community, regardless of background, should be able to invest in a cleaner, more sustainable future—and potentially profit while doing so.

MINIMUM INVESTMENT

\$360

NUMBER OF SHARES BEING OFFERED

20,833,400

SHARE PRICE

\$3.60

(100-share minimum)

BROKER DEALER:

Dalmore Group, LLC

TRANSFER AGENT:

KoreConX

LAW FIRM:

Crowdcheck

ACCOUNTING FIRM:

M&K CPAS, PLLC



The investment sign up process is powered by KoreConX with broker-dealer level security and 256-Bit Encryption.

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Why Raise Money Via Regulation A+

- ✓ We are proudly doing a public offering of our private shares through a SEC-qualified Regulation A+ raise, aiming to achieve the maximum raise by the regulation of \$75 million.
- ✓ You can get shares on a high-potential tech startup.
- ✓ Part of that is opening our capital raise and offering our shares to everyone.
- ✓ This includes investors of all levels of experience, wealth and income.
- ✓ We are aiming to create a more sustainable, renewable future for everyone.



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EMERGING FUELS

TECHNOLOGY



Investors should always conduct their own due diligence, not rely on the financial assumptions or estimates displayed herein, and should always consult with a reputable financial advisor, attorney, accountant, and any other professional that can help them to understand and assess the risks associated with any investment opportunity. Any investment involves substantial risks. Major risks, including related to the Equity Protection and/or the potential loss of some or all principal, are disclosed in the private placement memorandum for each applicable investment.

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